

Introduction Intended vs. Actual Outcomes Findings & Recommendations

Closeout Checklist Executive Summary

Findings & Recommendations

Why is this tool important?

It helps you synthesize insights from an initiative by addressing critical guiding questions related to achievements, challenges, outcomes, and future steps. This tool ensures that all aspects of the project, including measurable impacts, stakeholder relationships, and areas for improvement, are systematically reviewed.





When determining the level of detail in your analysis, consider how your insights could benefit colleagues on different initiatives. Even if their focus differs, they can still gain valuable guidance from the lessons and strategies you've identified.

Guiding Questions

What were the key achievements and milestones of the initiative?

Measurability

Can you pull out any critical impact data? Leading indicators?

Relationships

How did any key relationships or stakeholders make a difference in the success of the initiative?

2 What were the key challenges and barriers you faced throughout the initiative?

Outcomes

Where did you fall short in terms of outcomes? Include any representative data.

Relationships

success?

Did any key relationships/ stakeholders create challenges? Were there missed opportunities for

- What feedback have you gathered from students on the impact of the project?
- 4 Any open questions and/or areas for expanded partnership or research?
- Can this be scaled?

Reasons

Why or why not?

Futur

What are key steps for scaling or replicability?

6 Any AHA! Moments — moments of revelation or things you wished you knew before starting?

Adjustments

What do you need to change? Are there any implications/risks in doing so?

Engagement

Are there any ways to further engage key stakeholders in the next iteration of the work/advancing the work?

1 How would you recommend the institution move forward based on the outcome(s) of this project?

If you used the <u>Project Charter Template</u> and created a Sustainability Plan, revisit that and update as needed.

Template	Download template ψ
Proj	ect Title
1 Successes	2 Challenges
Answer	Answer
3 Feedback from students	
Answer	
Open questions	
Answer	
5 Is this project scalable?	
Yes or No	
Reasons Answer	Future Answer
6 Lessons Learned	• Recommendations
Answer	Answer